

**St Margaret's College Old Girls' Association
Fees Assistance Scholarship Application Form**

TERMS AND CONDITIONS

The St Margaret's College Old Girls' Association offers descendants of Old Girls one Senior School Fee Assistance Scholarship. This is open to girls in Year 12-13 and can be held for a maximum of two years, reviewed annually.

The Fees Assistance Scholarship covers up to 50% of the annual tuition fees.

Description:

- The Fees Assistance Scholarship is advertised with other St Margaret's College scholarships and is available for new or existing Year 12 and 13 students.
- All financial information provided by the applicant will be treated in the strictest confidence.
- Applications close at **4pm on Friday 23 August 2024**.
- The Fees Assistance Scholarship is awarded at the end of October / early November.
- The Fees Assistance Scholarship commences Term 1 the following year.
- If applying for a scholarship for a Year 12 student, applicants are required to complete the Fee Assistance Application Form annually. Recipients will be required to provide written proof from official sources of ongoing financial need each year for the continuation of their Fees Assistance Scholarship.
- The Fees Assistance Scholarship will be deducted from the school fee invoice.
- The recipient may remain confidential at the request of the family.

Criteria:

- Direct descendant of a St Margaret's College Old Girl – daughter, granddaughter, great-granddaughter
- Financial hardship
- Open to new or existing Year 12-13 students
- Evidence of contribution to their current school
- Exhibiting a positive attitude

The St Margaret's College Old Girls Association Scholarship Committee and Executive Principal reserve the right to make the final decision, and no correspondence will be entered into.

APPLICATION FORM

Daughter's full name: _____

Date of birth: _____ Daygirl Boarder

Present school: _____

Relationship of descendant to St Margaret's College alumnae (please select):

Daughter Granddaughter Great-granddaughter

Old Girl's full name: _____

Old Girl's maiden name (if any): _____

Parent's/legal guardian full name: _____

Address: _____ Postcode: _____

Occupation: _____ Business sector: _____

Employer: _____ Employment period: _____

Phone (mobile): _____ (work): _____

Email address: _____

Parent's/legal guardian full name: _____

Address: _____

Occupation: _____ Business sector: _____

Employer: _____ Employment period: _____

Phone (mobile): _____ (work): _____

Email address: _____

Other Children	Son / Daughter	Son / Daughter	Son / Daughter
First Name:			
Age:			
Present School:			
Future School:			

Our/My collective assessable income for tax purposes to 31 March 2024 is: \$ _____

Estimation of collective assessable income to 31 March 2024 is: \$ _____

Please advise who currently pays the school fees: _____

Have you made an approach elsewhere for fees assistance? Yes / No

Please state: _____

Is there any other source of income for education/maintenance of your children? Yes / No

Please state: _____

FINANCIAL INFORMATION

Please provide, in the table below, financial information regarding income and expenditure for all associated parties including parents, students, and family trusts.

INCOME (Monthly):		EXPENDITURE (Monthly):	
Net Salary	\$	Mortgage / Rent	\$
Net Salary Partner	\$	Overdraft	\$
Please provide pay slips		Rates	\$
Interest	\$	Power/Telephone	\$
Dividends	\$	Food	\$
Rental Income	\$	Hire Purchase	\$
Other Income	\$	Credit Card	\$
		Life Insurance	\$
		Clothing	
		Other	
Total Income	\$	Total Expenditure	\$

Assets and Liabilities (as at the date of application)

All assets held by Parents and Legal Guardians	Current Value
Home(s)	
Other properties	
Shares	
Cash assets	

Other assets (please specify)	
All liabilities owed by Parents and Legal Guardians	Amount owing: \$
Mortgages	
Other liabilities (please specify)	

Are either of the parents / legal guardians the beneficiary of a Trust? Yes No

Is your daughter the beneficiary of a Trust? Yes No

If so, please provide the following details for *each* Trust of which either of the parents/legal guardians is a beneficiary or your daughter is a beneficiary.

Name of Trust	
All assets held by the Trust (as at the date of application)	Current Value \$
Properties	
Cash assets	
Other assets (please specify)	
All liabilities owed by the Trust (as at the date of application)	Amount owing \$
Mortgages	
Other liabilities (please specify)	

In support of the above figures, please attach a signed confirmation, from a Chartered Accountant or Lawyer, that the above monthly income and expenditure information and the information on assets and liabilities in this application is true, complete, and correct to the best of their knowledge.

Contact details for your Chartered Accountant or Lawyer who has provided the signed confirmation and who you would be happy to have The President of the Old Girls' Association contact in respect of this application:

Name: _____

Address: _____ **Postcode:** _____

Phone (mobile): _____ **(work):** _____

Relationship: _____

All applications must be accompanied by a letter in support of the application outlining your relationship with the school and any non-financial information that would assist St Margaret's College Old Girls' Association Scholarship Committee.

Please provide contact details for a schoolteacher who is happy to act as a referee for your daughter in respect of this application.

Name: _____

Address: _____ Postcode: _____

Phone (mobile): _____ (work): _____

Relationship: _____

AUTHORISATION & DECLARATION

I/We understand that this information is to be recorded and will be kept confidential with the St Margaret's College Old Girls' Association, the St Margaret's College Executive Principal, General Manager – Business Director, and Finance Manager.

I/We certify that the above information is true, complete and correct to the best of my/our knowledge.

Parent's/Legal guardian's signature: _____ Date: _____

Parent's/Legal guardian's signature: _____ Date: _____

Please send the completed application marked "Private and Confidential" to:

**The President
St Margaret's College Old Girls' Association
PO Box 25094
Christchurch 8144**

This information requested is an essential requirement set by the St Margaret's College Old Girls' Association and a decision on the recipient can only be made by submitting, in full, this completed application.

Results of the application will be communicated as soon as is practicable by St Margaret's College Old Girls' Association.